

ANNEXURE A

CERTIFICATE OF COMPLIANCE WITH THE CORPORATE GOVERNANCE REQUIREMENTS UNDER SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015

To,
The Members of
Summit Digital Infrastructure Private Limited
(formerly known as Reliance Jio Infratel Private Limited)
(CIN - U64200MH2013PTC375466)

We have examined the compliance of applicable conditions of corporate governance by Summit Digital Infrastructure Private Limited ("the Company") for the year ended on 31 March 2022 as stipulated in Chapter IV of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 pursuant to the Listing Agreement of the Company with Stock Exchanges.

The Management along with the Board of Directors are responsible for ensuring the compliance of conditions of corporate governance as stipulated under the Listing Regulations. This responsibility includes the design, implementation and maintenance of internal controls and making requisite disclosures and filings with the stock exchanges from time to time as stipulated in the Listing Regulations.

Pursuant to the Securities and Exchange Board of India Circular dated September 7, 2021, Regulations 15 to 27 of Chapter IV of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015 have become applicable to the Company on comply or explain basis till March 31, 2023 and on mandatory basis thereafter. Accordingly, in our opinion, and to the best of our information and according to the explanations given to us, we certify that the Company has complied with the requirements of Corporate Governance, as applicable, under the aforesaid regulations and pursuant to the Listing Agreement of the Company with Stock Exchanges.

We state that such compliance is neither an assurance as to the future viability of the Company nor the efficiency or effectiveness with which the management has conducted the affairs of the Company.

For **Mayekar & Associates**
Firm U.I.N - P2005MH007400
U.D.I.N - F007282D000366621

Jatin Prabhakar Patil
(Partner)
F.C.S - 7282
C.O.P - 7954

Place: - Mumbai
Date: May 23, 2022

ANNEXURE B

CHIEF EXECUTIVE OFFICER (CEO) AND CHIEF FINANCIAL OFFICER (CFO) CERTIFICATION

We, Dhananjay Joshi, Managing Director & CEO and Dinesh Jain, Chief Financial Officer of Summit Digital Infrastructure Private Limited, certify that:

1. We have reviewed the financial statements and the cash flow statement for the year ended March 31, 2022 and to the best of our knowledge and belief:
 - a) these statements do not contain any materially untrue statement or omit any material fact or contain statements that might be misleading;
 - b) these statements together present a true and fair view of the Company's affairs and are in compliance with existing accounting standards, applicable laws and regulations.
2. There are, to the best of our knowledge and belief, no transactions entered into by the Company during the year which are fraudulent, illegal or violative of the Company's code of conduct.
3. We accept responsibility for establishing and maintaining internal controls for financial reporting and that we have evaluated the effectiveness of the internal control systems of the Company pertaining to financial reporting and we have disclosed to the auditors and Audit Committee, deficiencies in the design or operation of internal controls and we have taken steps to rectify these deficiencies.
4. We have indicated to the auditors,
 - a) significant changes in internal control over financial reporting, if any, during the financial year;
 - b) significant changes in accounting policies, if any, during the financial year and that the same have been disclosed in the notes to the financial statements; and
 - c) instances of significant fraud of which we have become aware and the involvement therein, if any, of the management or an employee having significant role in the company's internal control system over financial reporting.
5. The annual financial statements for the financial year have been prepared on a 'going concern' basis.

Mr. Dhananjay Joshi
Managing Director & CEO

Mr. Dinesh Jain
Chief Financial Officer

Place: Mumbai
Date: May 23, 2022

ANNEXURE C

CERTIFICATE OF NON-DISQUALIFICATION OF DIRECTORS

(Pursuant to Schedule V Para C clause (10)(i) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015)

To,
The Members of
Summit Digital Infrastructure Private Limited
(formerly known as Reliance Jio Infratel Private Limited)
(CIN - U64200MH2013PTC375466)

We have examined the relevant registers, records, forms, returns and disclosures received from the Directors of **Summit Digital Infrastructure Private Limited having CIN - U64200MH2013PTC375466** and having registered office at Unit-2, 9th Floor, Tower-4, Equinox Business Park, LBS Marg, Kurla (W), Mumbai – 400070 (hereinafter referred to as 'the Company'), produced before us by the Company for the purpose of issuing this Certificate, in accordance with Schedule V Para-C sub clause 10(i) of the Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended.

In our opinion and to the best of our information and according to the verifications (including Directors Identification Number (DIN) status at the portal www.mca.gov.in) as considered necessary and explanations furnished to us by the Company & its officers, we hereby certify that none of the Directors on the Board of the Company as stated below for the Financial Year ending on March 31, 2022 have been debarred or disqualified from being appointed or continuing as Directors of companies by the Securities and Exchange Board of India, Ministry of Corporate Affairs or any such other Statutory Authority.

| Sr. No. | Name of Director / Managing Director | DIN Number | Date of Appointment in Company | Date of Cessation from Company |
|---------|--------------------------------------|------------|--------------------------------|--------------------------------|
| 1. | Mihir Anil Nerurkar | 02038842 | August 31, 2020 | ---- |
| 2. | Arpit Agrawal | 07769740 | August 31, 2020 | ---- |
| 3. | Jeffrey Wayne Kendrew | 08020501 | August 31, 2020 | ---- |
| 4. | Dhananjay Joshi | 09096270 | March 08, 2021 | ---- |

Ensuring the eligibility of for the appointment / continuity of every Director on the Board is the responsibility of the management of the Company.

Our responsibility is to express an opinion on these based on our verification. This certificate is neither an assurance as to the future viability of the Company nor of the efficiency or effectiveness with which the management has conducted the affairs of the Company.

For **Mayekar & Associates**
Firm U.I.N - P2005MH007400
U.D.I.N – F007282D000366575

Jatin Prabhakar Patil
(Partner)
F.C.S – 7282 C.O.P – 7954
PR-777/2020

Place: Mumbai
Date: May 23, 2022